

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 16, 2013 (the “**Prospectus**”) issued by ArtGo Mining Holdings Limited (the “**Company**”).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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ARTGO MINING HOLDINGS LIMITED

雅高礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03313)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on January 18, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering.

The stabilizing actions undertaken by Merrill Lynch Far East Limited, the Stabilizing Manager, during the stabilization period involved:

1. over-allocations of an aggregate of 50,000,000 Shares in the International Offering;

2. the borrowing of an aggregate of 50,000,000 Shares by Merrill Lynch Japan Securities Co., Ltd. from Liu Investment Development Holdings Group Limited to cover over-allocations in the International Offering; and
3. successive purchases of an aggregate of 50,000,000 Shares in the price range of HK\$1.79 to HK\$2.65 per Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period, representing approximately 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The last purchase made by the Stabilizing Manager on the market during the stabilization period was on January 17, 2014 at the price of HK\$1.80 per Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

The Company makes this announcement pursuant to section 9(2) of the Stabilizing Rules and announces that the stabilization period in connection with the Global Offering ended on January 18, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering.

The stabilizing actions undertaken by Merrill Lynch Far East Limited, the Stabilizing Manager, during the stabilization period involved:

1. over-allocations of an aggregate of 50,000,000 Shares in the International Offering, representing approximately 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
2. the borrowing of an aggregate of 50,000,000 Shares by Merrill Lynch Japan Securities Co., Ltd. from Liu Investment Development Holdings Group Limited pursuant to the stock borrowing agreement dated December 19, 2013 entered into between Liu Investment Development Holdings Group Limited and Merrill Lynch Japan Securities Co., Ltd. (the “**Stock Borrowing Agreement**”) to cover over-allocations in the International Offering. Such Shares will be returned and redelivered to Liu Investment Development Holdings Group Limited in accordance with the terms of such stock borrowing agreement; and

3. successive purchases of an aggregate of 50,000,000 Shares in the price range of HK\$1.79 to HK\$2.65 per Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period, representing approximately 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The last purchase made by the Stabilizing Manager on the market during the course of the stabilization period was on January 17, 2014 at the price of HK\$1.80 per Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). The 50,000,000 Shares purchased on the market during the stabilization period will be applied for the purposes of returning the borrowed Shares to Liu Investment Development Holdings Group Limited pursuant to the Stock Borrowing Agreement.

The Company further announces that the Over-allotment Option which has not been exercised by the Sole Global Coordinator (on behalf of the International Underwriters) during the stabilization period has lapsed on January 18, 2014.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board of
ArtGo Mining Holdings Limited
Liu Chuanjia
Chairman and executive Director

Xiamen, the PRC, January 19, 2014

As at the date of this announcement, the executive Directors are LIU Chuanjia, LI Dingcheng, WANG Pingyao and FAN Huiming, the non-executive Director is WU Yun, and the independent non-executive Directors are LIU Jianhua, WANG Hengzhong and JIN Sheng.