

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ArtGo Holdings Limited	
Date Submitted	06/05/2015	

I. Movements in Authorised Share Capital

(1) Stock code : 03313 Descr	ription :	Ordinary shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	0.01	30,000,000.00	
(2) Stock code : <u>N/A</u> Descr	ription :	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Descri		Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth		
Increase/(decrease)			-	
Balance at close of t	he month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (*HK*\$) : _____30,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,333,334,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,333,334,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO	Grunteu	Encretised	Cunceneu	Lupseu		
share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,199,998
(Note 1)						
2. Share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(10010-1)		Тс	otal A. (Ordin	arv shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		· ·····)		
options (State currenc			-	Nil		
, ,						

Share Ontions (under Share Ontion Schemes of the Issue

warrants to issue shares of the is					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	thereto	close of the month
1.	-	1 0				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4.)	-			
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u> </u>	<u> </u>	Tota	(Prefere	nary shares)	N/A N/A	-
			(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
thereto	as at close of the month
N/A	
N/A	
N/A	
	the month pursuant thereto

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (<i>Note 1</i>)				montin
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State (Note 1) State (I//) 8. Consideration issue At price : State (I//) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///)		Type of Issue	<u>F</u>	For Main	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : $(///)$ $(///)$ EGM approval date: $(///)$ N/A N 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N 7. Redemption of shares Class of shares redecmed (Note 1) N/A N 7. Redemption of shares Redemption date : $(///)$ N/A N 8. Consideration issue At price : State currency Class of shares issuable (///) N/A N 8. Consideration issue At price : State Issue and allotment (///) Issue and allotment (///) (///) 8. Consideration issue At price : State Issue and allotment (///) Issue and allotment (///) (///) 8. Consideration issue At price : State Issue and allotment (///) Issue and allotment (///) (///) 9. Class of shares issuable (///) Issue and allotment (///) (///) 9. Class of shares issuable (///) (///) Issue and allotment (///) 9. Class of shares issuable (///) (///) Issue and allotment (///) 9. Class of shares issuable							
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N 6. Repurchase of shares Cancellation date : (/ /) N/A N 6. Repurchase of shares Cancellation date : (/ /) N/A N 7. Redemption of shares Class of shares N/A N 7. Redemption of shares Class of shares N/A N 7. Redemption of shares Class of shares N/A N 8. Consideration issue At price : State currency Issue and allotment (/ /) N/A N 8. Consideration issue At price : State Issue and allotment (/ /) Issue and allotment (/ /) MA N							
EGM approval date: $(///)$ G. Repurchase of shares	5.	Scrip dividend		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) (State : (dd/mm/yyy)) EGM approval date: (//) EGM approval date: (///) EGM approval date: (///)			EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) (State : (dd/mm/yyy)) EGM approval date: (//) EGM approval date: (///) EGM approval date: (///)			 				
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> N/A <u>N</u> (dd/mm/yyyy) EGM approval date: $(//)$ N/A <u>N</u> N/A <u>N</u> (dd/mm/yyyy) EGM approval date: $(//)$ (Mote 1) Sue and allotment $(//)Class of shares issuable N/A N N/A NClass of shares issuable N/A N (Mote 1)Sue and allotment (//) Class of shares issuable (//) (Mote 1)Class of shares issuable (//) Class of shares issuable (//)$							
N/A N/A Redemption date : (///) (dd/mm/yyyy) N/A EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A <td>6.</td> <td>Repurchase of shares</td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	6.	Repurchase of shares		(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) (//) EGM approval date: (///) Issue and allotment (//) (//) EGM approval date: (///) 8. Consideration issue At price : State currency Issue and allotment (//) (//) EGM approval date: (///) (///) EGM approval date: (///)				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)						<u>N/A</u>	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$							
Bown upport date: (dd/mm/yyyy) N/A N/A <	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)				(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
				(/ /)		
						N/A	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable - (Note 1)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)	N/A	N/A
			Class of shares issuable - (Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	/ /)	N/A	N/A
				dinary shares		-
			(Prefe	erence shares (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:	LIU Chuanjia		
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TT: (1			
Title:			
(Director, Secr	(Director, Secretary or other duly authorised officer)		
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.