

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ArtGo Holdings Limited
Date Submitted	05/01/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>03313</u> Descrip	ption :	Ordinary	rdinary shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	0.01	30,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	ode : <u>N/A</u> Descript		on :	N/A	L
		Ν	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)		_			
Balance at close of	the month	_			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	Α
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$) : 30,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,333,334,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,333,334,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,199,998
(Note 1)	1111	1 (11	1111		1111	[Note: The total
(10010-1)						number of shares
2 Shara ontion						
2. Share option						which may be issued
scheme						pursuant to the pre-
adopted on						IPO share option
-						scheme: 10,800,008]
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
shares						
(Note 1)				·		
(Note I)		Тс	otal A. (Ordin	ary charac)	Nil	
		10	· ·	•	N/A	
				nce shares)		
			· · · · · · · · · · · · · · · · · · ·	Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State current	cy)			Nil		
1						

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if amplicable)						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		·
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Class of shares issuable (///) GM approval date: (///) N/A N/A (////) K/A N/A At price : State currency Class of shares issuable (///) N/A (///) K/A K/A (///)		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)								
1. Ngins issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(// /)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(// /)$ Bono offer At price : State Issue and allotment $(// /)$ 3. Placing At price : State Class of shares issuable N/A N/A N/A N/A N/A 3. Placing At price : State Issue and allotment $(// /)$ (dd/mm/yyyy) EGM approval date: $(// /)$ N/A N/A 4. Bonus issue Class of shares issuable	1	Dights issue	At price. State		(/ /)		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{(Note 1)}$ $\frac{(d'mm'yyyy)}{EGM approval date: (///)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{(dd'mm'yyyy)}$ $\frac{N/A - N/A}{(dd'mm'yyyy)}$ $\frac{N/A - N/A}{A}$	1.	Rights issue	At price currency	date : (dd/mm/yyyy)		`		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable (///) N/A N/A N/A Glass of shares issuable $(///)$ N/A					(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable (///) N/A N/A N/A Glass of shares issuable $(///)$ N/A								
2. Open order At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/) EGM approval date: (/) I EGM approval date: (/) I EGM approval date: (/) I								
3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer			(/ /)		
3. Placing At price : State currency Class of shares issuable (// /) Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (// /) N/A (dd/mm/yyyy) N/A VA N/A Issue and allotment date: (dd/mm/yyyy) $(/ /)$ EGM approval date: (// /) N/A Issue and allotment date: (dd/mm/yyyy) $(/ /)$ EGM approval date: (// /) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (1 / /) EGM approval date: (1 / /) EGM approval date: (1 / /) EGM approval date: (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /) EGM approval date: (1 / /)								
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Value N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:								
Image: Class of shares issuable (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	3.	Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $							<u>N/A</u>	N/A
4. Bonus issue EGM approval date: (//) (//)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue		F	For Mai	n Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			Fo	r Main Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable . (Note 1)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
					N/A	N/A
			Class of shares issuable . (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)	N/A	N/A
				dinary share erence share		
			(Pielo	(Other clas	/	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted	by:	LIU Chuanjia
Title:		Director
		other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.