

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ARTGO HOLDINGS LIMITED

雅高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3313)

**DISCLOSEABLE TRANSACTION
COMPLETION OF THE ACQUISITION OF
THE ENTIRE EQUITY INTEREST OF THE TARGET COMPANY
AND ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE**

AND

**SUPPLEMENTAL ANNOUNCEMENT REGARDING
THE RESIGNATION OF EXECUTIVE DIRECTOR**

Financial adviser to the Company



KINGSTON CORPORATE FINANCE

Reference are made to the announcements of ArtGo Holdings Limited (the “**Company**”) dated 3 February 2016 and 18 February 2016 (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as ascribed to in the Announcements.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions set out in the Agreement have been fulfilled and the Completion took place on 21 March 2016. As such, an aggregate of 260,000,000 Consideration Shares have been allotted and issued to the Vendor (or such other companies as designated by the Vendor) at the issue price of HK\$1.13 per Consideration Share in accordance with the terms and conditions of the Agreement.

EFFECTS OF THE ACQUISITION ON SHAREHOLDING STRUCTURE

Set out below is a summary of the shareholding structure of the Company immediately before and after Completion:

	Immediately before Completion		Immediately after Completion	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Shareholders				
Liu Investment Development Holdings Group Limited (<i>Note 1</i>)	526,000,000	39.45	526,000,000	33.01
China Marble Investment Holdings Limited	321,872,452	24.14	321,872,452	20.20
Jin Sheng (<i>Note 2</i>)	110,000	0.01	110,000	0.01
Vendor (or such other companies as designated by the Vendor)	—	—	260,000,000	16.32
Public Shareholders	<u>485,351,548</u>	<u>36.40</u>	<u>485,351,548</u>	<u>30.46</u>
Total	<u><u>1,333,334,000</u></u>	<u><u>100.00</u></u>	<u><u>1,593,334,000</u></u>	<u><u>100.00</u></u>

Notes:

1. Mr. LIU Chuanjia is interested in the entire issued share capital of Liu Investment Development Holdings Group Limited (“**Liu’s Group**”), the substantial Shareholder. Mr. LIU Chuanjia is therefore deemed to be interested in the Shares held by Liu’s Group for the purpose of Part XV of the SFO.
2. Mr. Jin Sheng is an independent non-executive Director.

SUPPLEMENTAL ANNOUNCEMENT REGARDING THE RESIGNATION OF EXECUTIVE DIRECTOR

Reference is made to the announcement of the Company dated 9 March 2016 in relation to, among other things, the resignation of executive Director (the “**Announcement**”). Unless otherwise defined, capitalised terms in this announcement will have the same meaning as those defined in the Announcement.

The Board would like to advise further that Mr. Han resigned as an executive Director with effect from 9 March 2016 in order for him to pursue other endeavors and spend more time with the family.

By order of the Board
ArtGo Holdings Limited
Liu Chuanjia
Chairman and Executive Director

Xiamen, The People’s Republic of China, 21 March 2016

As at the date of this announcement, the Board of Directors of the Company comprise five executive Directors namely Mr. Liu Chuanjia, Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing and Mr. Li Dingcheng; and three independent non-executive Directors namely Mr. Liu Jianhua, Mr. Wang Hengzhong and Mr. Jin Sheng.