

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/05/2016		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	ArtGo H	oldings Limited		
Date Submitted	03/06/20	16		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 03313	_Descrip	tion :	Ordinary	shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		3,000,000,000	0.01	30,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Descrip	otion:	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding	month			
Increase/(decrease)					
Balance at close of the	e month				
3. Other Classes of Sh	nares				
Stock code:	N/A	Descrip	otion:	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding	month		(State	capital
Balance at close of pro	eceding :	month		(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,593,334,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,593,334,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					.	
class of shares			~ "			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	999,998
(Note 1)						[Note: The total
(=,=,=,						number of shares
2. Share option						which may be issued
scheme						pursuant to the pre-
SCHEILE						IPO share option
adopted on						scheme: 9,000,007]
09/12/2013						selicine. 9,000,007]
	Nil	Nil	Nil	Nil	Nil	Nil
Ordinary shares	N11	N11	N11	N11	IN11	
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
(1,000 1)		Ta	otal A. (Ordin	ary shares)	Nil	
		10	,	nce shares)	N/A	
			,	Other class)	N/A	
T + 1 C 1 1 1 1	. ,1 .1		`	Juici class)	1 N/ /1	
Total funds raised du		1 Irom exercise of	Σ	NI:1		
options (State current	cy)			Nil		
i e						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)				
2	_	, <u>) </u>				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ ,	/)				
(/ /)	-					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	-	/)				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)				
		Total	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

of new shares of uer issued during month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	-
1 1/ /1	
16	er issued during month pursuant

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
E	Socializada Associa	State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
5.	Scrip dividend At p	rice : State currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At p	rice : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	

For Main Board and GEM listed issuers

No. of new No. of new

Type of Issue			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price: State currency	- Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordinary s (Preference s (Other	shares	s) N/A	-
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1		Jil /A
Total increase / (decrease) in preference shares duri	ing the month (i.e. Total of A to E):	`		//A
Total increase / (decrease) in other classes of shares	s during the month (i.e. Total of A to E):	•	N	7/A
(These figures should be the same as the relevant figures)	gures under II above ("Movements in Is	ssued	Share Capital"	").)

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Remarks (if any):	
Submitted by: Gu Weiwen	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.