

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2016						
To: Hong Kong Exchanges and	d Clearing	Limited				
Name of Issuer	ArtGo H	oldings Limited				
Date Submitted	05/08/20	16				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>03313</u>	_Descrip	tion :	Ordinary	shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding n	nonth	3,000,000,000	0.01	30,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		3,000,000,000	0.01	30,000,000.00		
(2) Stock code : N/A	Descrip	tion:	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

Stock code :	N/A	Descripti	on :	N/A	7/A	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding n	month _				
Increase/(decrease)		_				
Balance at close of t	he month	_				
3. Other Classes of S	Shares					
3. Other Classes of Stock code :	Shares N/A	Descripti	on:	N/A	Δ.	
		_ ^	on:  No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital	

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,593,334,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,593,334,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	1	selemes of the	,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO				1		
share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,066,667
(Note 1)						
2. Share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		Nil	
			,	nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur options (State currenc		n from exercise o		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	/ )	- - -			
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	′ )	-			
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	′ )	-			
4.	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			_			
		Tota		nary shares)	N/A	_
			,	ence shares)	N/A N/A	-
			(	Other class)	IN/A	_

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy)  4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
( / / ) shares (Note 1)	_	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2)50 01 15000					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	37/4	27/4
					N/A	N/A
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		37/4
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		10171		No. of new shares of issuer issued during the month pursuant thereto	No. of new	
		Class of shares issua (Note 1)	ible				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/ )			
		EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A	
10	Other State	Class of shares issua (Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		/ )			
		EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A	
		Total E.	(Ordina (Preferen-	-	s) N/A	-	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	`	1)	Nil /A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	`		//A	
То	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						
(1	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

For	Main	Board	and	GEM	listed	icculer

Remarks (if any)	:	
		<u> </u>
Submitted by:	GU Weiwen	
Title:	Director	
	, Secretary or other duly authorised officer)	•

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.