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## **ARTGO HOLDINGS LIMITED**

**雅高控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3313)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Financial Adviser**



**Euto Capital Partners Limited**

**Placing Agent**



The Board is pleased to announce that the conditions of the Placing have been fulfilled on 20 July 2017 and the completion of the Placing took place on 24 July 2017.

An aggregate of 159,300,000 Placing Shares, representing approximately 7.69% of the issued share capital of the Company as at the date of this announcement immediately after completion of the Placing, have been successfully placed to not less than six Placees who and whose ultimate beneficial owner(s) are Independent Third Parties. The net proceeds from the Placing is approximately HK\$156.8 million.

Reference is made to the announcement of ArtGo Holdings Limited (“**Company**”) dated 3 July 2017 (“**Announcement**”) in relation to, among other matters, the Placing under General Mandate. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

## COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions set out in the Placing Agreement have been fulfilled on 20 July 2017 and the completion of the Placing (“**Completion**”) took place on 24 July 2017 in accordance with the terms of the Placing Agreement. An aggregate of 159,300,000 Placing Shares, representing approximately 7.69% of the issued share capital of the Company as at the date of this announcement immediately after Completion, have been successfully placed to not less than six Placees at the Placing Price of HK\$1.00 per Placing Share.

The net proceeds from the Placing, after deducting commission payable to the Placing Agent and other expenses incidental to the Placing, is approximately HK\$156.8 million which is intended to be used for financing any potential investment opportunities of the Group that may arise from time to time.

## EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after Completion:

Shareholders	(i) Immediately before Completion		(ii) Immediately after Completion	
	Number of Shares	Approximately %	Number of Shares	Approximately %
Wu Jing	476,332,840	24.92	476,332,840	23.00
China Marble Investment Holdings Limited	231,872,452	12.13	231,872,452	11.20
Gu Zhengguo	219,333,000	11.48	219,333,000	10.59
Wang Jiangze	260,000,000	13.60	260,000,000	12.56
Xu Kefu	171,976,160	9.00	171,976,160	8.31
Sun Haocheng	140,678,000	7.36	140,678,000	6.79
Zhang Tao	108,000,000	5.65	108,000,000	5.22
The Placees	—	—	159,300,000	7.69
Other public shareholders	303,141,548	15.86	303,141,548	14.64
Total	<u>1,911,334,000</u>	<u>100.00</u>	<u>2,070,634,000</u>	<u>100.00</u>

By order of the Board  
**Artgo Holdings Limited**  
**Wu Jing**  
*Chairman and Executive Director*

Hong Kong, 24 July 2017

*As at the date of this announcement, the executive Directors are Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing, Dr. Leung Ka Kit and Mr. Li Dingcheng, the non-executive Director is Mr. Gu Zengcai, and the independent non-executive Directors are Ms. Zhang Xiaohan, Ms. Lung Yuet Kwan and Mr. Hui Yat On.*