

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ArtGo Holdings Limited
Date Submitted	07/08/2017

I. Movements in Authorised Share Capital

(1) Stock code : <u>03313</u> Descrip	tion : Ordinary shares				
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	0.01	30,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)			<u> </u>		
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :	N/A		
		No. of prefession shares	erence (S	value State rency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)				_	
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descri		N/A	A
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of p	receding	nonth		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$) : 30,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,911,334,000	N/A	N/A	N/A
Increase/ (decrease) during the month	159,300,000	N/A	N/A	N/A
Balance at close of the month	2,070,634,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	1,066,667	Nil	Nil	Nil	Nil	2,666,668
(Note 1)	(Remark)					
2. Share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
(/ /)						
(Note 1)						
(Та	otal A. (Ordin	arv shares)	Nil	
			•	nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised du options (State curren		from exercise of	of	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. ____ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable	Oth	ner Movements in Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A 2 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 2. Open offer At price : State currency Issue and allotment (//) $(//)$ 3. Placing At price : State currency Issue and allotment (//) $(//)$ 3. Placing At price : State currency Issue and allotment date : (// /) $(//)$ 3. Placing At price : State currency Issue and allotment date : (// /) $(//)$ 4. Bonus issue Class of shares issuable (//) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (//) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (//) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (//) $(//)$ $(//)$		Type of issue		Class of shares issuable			
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 2 2. Open offer At price : State Issue and allotment $(//)$ 2. Open offer At price : State Issue and allotment $(//)$ 3. Placing At price : State Issue and allotment $(//)$ 3. Placing At price : State Issue and allotment $(//)$ At price : State Issue and allotment $(//)$ $(//)$ 3. Placing At price : State Issue and allotment $(//)$ (N/A) 2 (N/A) 2 (N/A) 1 Issue and allotment $(//)$ (M/A) 1 Issue and allotment $(//)$ (M/A) <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{2}$ $\frac{(dd'mm'yyyy)}{(A = 1)}$	1.	Rights issue			(/ /)	
N/A N/A N/A N/A N/A N/A Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N 3. Placing At price : State currency IK\$1.00 Issue and allotment date : (d/mm/yyyy) N/A N 3. Placing At price : State currency IK\$1.00 Issue and allotment date : (d/mm/yyyy) (24/07/2017) AGM approval date: (/ /) Issue and allotment (d/mm/yyyy) (23/05/2017) 4. Bonus issue Class of shares issuable (M/m/yyyy) Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) Issue and allotment date : (d/mm/yyyy) EGM approval date: Issue and allotment date : (d/mm/yyyy) (/ /) Issue and allotment date : (d/mm/yyyy)				(N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N 3. Placing At price : State currency ItK\$1.00 Issue and allotment date : (dd/mm/yyyy) N/A N 3. Placing At price : State currency ItK\$1.00 Issue and allotment date : (dd/mm/yyyy) (24/07/2017) AGM approval date: (/ /) Issue and allotment (dd/mm/yyyy) (23/05/2017) 4. Bonus issue Class of shares issuable (M/M) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy)							
EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) N/A N N/A N Class of shares issuable Ordinary (Note 1) 3. Placing At price : State HK\$1.00 Issue and allotment date : (dd/mm/yyyy) (24/07/2017) AGM approval date: (23/05/2017) (23/05/2017) 159,300,000 N Class of shares issuable (1/) (159,300,000 N) Class of shares issuable (1/) (159,300,000 N) Class of shares issuable (1/) (159,300,000 N) EGM approval date: (1/)	2.	Open offer		Issue and allotment	(/ /)	
N/A N/A N/A 3. Placing At price : $\frac{State}{currency}$ HK\$1.00 Issue and allotment date : (dd/mm/yyyy) (24/07/2017) AGM approval date: (dd/mm/yyyy) (23/05/2017) 159,300,000 N 4. Bonus issue Class of shares issuable (Note 1) (//) 159,300,000 N 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (//) (//) 159,300,000 N			·	EGM approval date:	(/ /)	
3. Placing At price : $\frac{\text{State}}{\text{currency}} \xrightarrow{\text{HKS1.00}}$ Issue and allotment date : (dd/mm/yyyy) (24/07/2017) AGM approval date: (dd/mm/yyyy) (23/05/2017) 159,300,000 N 4. Bonus issue Class of shares issuable (Note 1)				(dd/mm/yyyy)		N/A	N/A
5. Flacing At price : currency date : (dd/mm/yyyy) $(24/07/2017)$ AGM approval date: (dd/mm/yyyy) $(23/05/2017)$ 159,300,000 1 4. Bonus issue Class of shares issuable (Note 1)					_Ordinary	Ĺ	
$(dd/mm/yyyy) \qquad (23/05/2017) \\ \underline{159,300,000} \underline{N} \\ \hline \\ Class of shares issuable \\ (Note 1) \\ \hline \\ 4. Bonus issue \qquad Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: (/ /) \\ \hline \\ \end{array}$	3.	Placing			(24/07/2017	7)	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(23/05/2017		N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							
EGM approval date: (/ /)	4.	Bonus issue			(/ /)	
					(/ /		N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T/ A
						<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1071
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T / 4	NT / 4
						N/A	N/A

				For Main Boa	ard and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary shar Preference shar (Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	159,300,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

Remarks (II ally).
The options granted under the Pre-IPO share options scheme are vested up to 100% of the Shares that are
subject to the option so granted to the grantee less the number of Shares in respect of which the option has
been granted at any time during the period commencing from the 42 months of the listing date, being 30
December 2013.
Submitted by: <u>GU Weiwen</u>
Title: Director (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary additionsed officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.