

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 16 December 2013 (the “Prospectus”) issued by ArtGo Mining Holdings Limited (the “Company”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities (the “Shares”) of the Company in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws of the United States, and may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Company has not intended and does not intend to make any public offer of the Shares in the United States.*

*In connection with the Global Offering, Merrill Lynch Far East Limited, as stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or maintaining the market price of our Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## ARTGO MINING HOLDINGS LIMITED

### 雅高礦業控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

#### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	333,334,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	33,334,000 Shares (subject to adjustment)
Number of International Offer Shares	:	300,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	:	Not more than HK\$3.03 per Share and expected to be not less than HK\$2.43 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	03313

*Sole Global Coordinator and Sole Sponsor*

## **BofA Merrill Lynch**

*Joint Bookrunners and Joint Lead Managers*

**BofA Merrill Lynch**



*Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to (i) the Global Offering and the Capitalization Issue (including the additional shares which may be issued upon the exercise of the Over-allotment Option); and (ii) the exercise of the options which have been granted under the Pre-IPO Share Option Scheme and may be granted under the Share Option Scheme.*

*The Global Offering comprises the Hong Kong Public Offering of initially 33,334,000 Shares, representing 10% of the total number of Shares initially being offered in the Global Offering (subject to adjustment), and the International Offering of initially 300,000,000 Shares, representing 90% of the total number of Shares initially being offered in the Global Offering (subject to adjustment and the Over-allotment Option). The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering” in the Prospectus. In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Sole Global Coordinator on behalf of the International Underwriters, to require the Company to allot and issue up to 50,000,000 additional Offer Shares, representing approximately 15% of the initial Offer Shares. In the event the Over-allotment Option is exercised, an announcement will be made by the Company and the announcement will be available at the websites of the Company at [www.artgo.cn](http://www.artgo.cn) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*

*The Offer Price will not be more than HK\$3.03 per Offer Share and is expected to be not less than HK\$2.43 per Offer Share. Applicants for Hong Kong Public Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$3.03 for each Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$3.03 per Offer Share.*

**Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.**

Applicants who would like to be allocated the Hong Kong Public Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Public Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS

for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 16 December 2013, until 12:00 noon on Thursday, 19 December 2013 at:

1. Merrill Lynch Far East Limited, 15/F Citibank Tower, 3 Garden Road, Central Hong Kong
2. Haitong International Securities Company Limited, 22/F Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong
3. Any one of the following branches of:

**Bank of Communications Co., Ltd. Hong Kong Branch**

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Hong Kong Branch	20 Pedder Street Central
	King's Road Sub-Branch	67-71 King's Road
	Chaiwan Sub-Branch	G/F., 121-121A Wan Tsui Road, Chaiwan
	Wanchai Sub-Branch	G/F., 32-34 Johnston Road
<b>Kowloon</b>	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Shamshuipo Sub-Branch	Shop G1, G/F., Golden Centre 94 Yen Chow Street Sham Shui Po
	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road Tsimshatsui
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza 77 Ngau Tau Kok Road

<b>New Territories</b>	Shatin Sub-Branch	Shop No. 193 Level 3, Lucky Plaza Shatin
	Market Street Sub-Branch	G/F., 53 Market Street Tsuen Wan

**The Bank of East Asia, Limited**

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Main Branch	10 Des Voeux Road Central
	Wanchai Branch	Shop A-C, G/F Easey Commercial Building 253-261 Hennessy Road Wanchai
	Shaukiwan Branch	G/F, Ka Fook Building 289-293 Shau Kei Wan Road
	Quarry Bay Branch	Shop G2-G4 G/F, Fok Cheong Building 1032-1044 King's Road Quarry Bay
<b>Kowloon</b>	Mongkok Branch	638-640 Nathan Road
	Waterloo Road Branch	Shop A, G/F, Richland House 77B & 77C Waterloo Road
	Hoi Yuen Road Branch	Unit 1, G/F, Hewlett Centre 54 Hoi Yuen Road
	Wong Tai Sin Branch	Shop UG15, Upper Ground Floor Wong Tai Sin Plaza Kowloon
<b>New Territories</b>	Tai Wai Branch	16-18 Tai Wai Road Cheung Fung Mansion Shatin
	Tai Po Plaza Branch	Units 49-52, Level 1 Tai Po Plaza

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 16 December 2013 until 12:00 noon on Thursday, 19 December 2013 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stock broker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Bank of Communications (Nominee) Co. Ltd. — ArtGo Mining Public Offer" attached should be securely stapled and deposited in the special collection boxes provided at any of the branches of the receiving banks listed above, at the following times:

**Monday, December 16, 2013 — 9:00 a.m. to 5:00 p.m.**  
**Tuesday, December 17, 2013 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, December 18, 2013 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, December 19, 2013 — 9:00 a.m. to 12:00 noon**

**Applicants applying by White Form eIPO** may submit their applications through the **White Form eIPO** Service at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Monday, 16 December 2013 until 11:30 a.m. on Thursday, 19 December 2013 (24 hours daily, except on the last application day) (or such later date as described in the section headed "How to Apply for the Hong Kong Public Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 16 December 2013 until 12:00 noon on Thursday, 19 December 2013.

Please refer to the "Structure and Conditions of the Global Offering" and "How to apply for the Hong Kong Public Offer Shares" sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering, result of applications and the basis of allocation of the Hong Kong Public Offer Shares on Friday, 27 December 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the Company's website at [www.artgo.cn](http://www.artgo.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Hong Kong Public Offering will be available in the manners as specified in the section headed “How to Apply for the Hong Kong Public Offer Shares — Publication of Results” in the Prospectus from Friday, 27 December 2013.

The Company will not issue temporary documents of title or receipt for application money paid. No receipt will be issued for application monies received. Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 30 December 2013, it is expected that dealings in the Offer Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 30 December 2013. Our Shares will be traded in board lots of 1,000 Shares each under the stock code “03313”.

By Order of the Board of  
**ArtGo Mining Holdings Limited**  
**Liu Chuanjia**  
*Chairman and executive Director*

Hong Kong, 16 December 2013

*As at the date of this announcement, the executive Directors are LIU Chuanjia, LI Dingcheng, WANG Pingyao and FAN Huiming, the non-executive Director is WU Yun, and the independent non-executive Directors are LIU Jianhua, WANG Hengzhong and JIN Sheng.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*