

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1/yyyy) :	31/12/2017				
To: Hong Kong Exchanges and	d Clearing	Limited				
Name of Issuer	ArtGo Ho	oldings Limited				
Date Submitted	04/01/2017					
I. Movements in Authorised Sh	nare Capita	1				
1. Ordinary Shares						
(1) Stock code : 03313 Description : Ordinary shares						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding r	nonth _	3,000,000,000	0.01	30,000,000.00		
Increase/(decrease)	-	Nil	-	Nil		
Balance at close of the month	-	3,000,000,000	0.01	30,000,000.00		
(2) Stock code : N/A	Descript	ion :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _					
Increase/(decrease)	-		-			
Balance at close of the month	_					

/A Descripti	on :	N/A	<u>.</u>
1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ding month _			
_			
onth _			
S			
/A Descripti	on :	N/A	<u>.</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
ding month _			
_			
onth			
	ding month onth S A Descripti	No. of preference shares ding month S A Description: No. of other classes of shares ding month	No. of preference shares No. of preference shares (State currency) Iding month South No. of other classes of shares (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,246,374,885	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,246,374,885	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		37 0 1 0	27 0 1 0
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C4	Ei1	C11-4	T1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,666,668
(Note 1)						
,						
2. Share option						
scheme						
adopted on						
09/12/2013	3.711	2.711	3.711	2.711	3.77	2.71
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
(Note 1)		Т	4-1 A (O.dia		NII	
		10	otal A. (Ordin	•	Nil	
			•	nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised dur		from exercise o	$\circ f$			
options (State currenc	ey)			Nil		
			·		_	

Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			1011	1011	1071	1071
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed)				· <u></u>		
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	_
			,	ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares	N/A	N/A	N/A	N/A	N/A	N/A
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		— 10 (0 !!		27/1	
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	<u>-</u> -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	T	
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
1. 10/1	†	
-	+	
	1	
shares (Note 1)	-	
Shares (Note 1)		
0 37/4		
2. <u>N/A</u>	4	
-		
shares (Note 1)		
3. N/A]	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
(outer state)	17/11	-

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				
			issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)		<u>-</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illil/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	ee: State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note				
6.	Repurchase of		Cancellation date:	(/ /)		
	shares		(dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)			_	
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
-			Class of shares issuable (Note 1)			_	
8.	Consideration issue At price	ee: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main	Board	and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1ype 01 18840					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary			
			(Preference (Oth	e share: er clas:	-	- -
То	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A	to E):	(1) N/.	A
				(2) N/.	A
То	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of	A to E):		N/.	
To	otal increase / (decrease) in other classes of shares duri	ing the month (i.e. Tota	al of A to E)	:	N/.	A
(T	hese figures should be the same as the relevant figures	s under II above ("Mo	vements in I	ssued	Share Capital").)

Remarks (if any):							
Submitted by:	GU Weiwen						
Title:	Director						
(Director, Sec	(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.