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ARTGO HOLDINGS LIMITED

雅高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3313)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Financial Adviser



Euto Capital Partners Limited

The Board is pleased to announce that the condition set out in the Subscription Agreement have been fulfilled on 13 February 2018 and the completion of the Subscription took place on 14 February 2018.

47,000,000 Subscription Shares, representing approximately 2.05% of the issued share capital of the Company as at the date of this announcement immediately after completion of the Subscription, have been allotted and issued by the Company to the Subscriber who and whose ultimate beneficial owner(s) are Independent Third Parties. The net proceeds from the Subscription is approximately HK\$36.4 million.

Reference is made to the announcement of ArtGo Holdings Limited (“**Company**”) dated 30 January 2018 (“**Announcement**”) in relation to, among other matters, the Subscription under General Mandate. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that the condition set out in the Subscription Agreement have been fulfilled on 13 February 2018 and the Completion took place on 14 February 2018 in accordance with the terms of the Subscription Agreement. 47,000,000 Subscription Shares, representing approximately 2.05% of the issued share capital of the Company as at the date of this announcement immediately after Completion, have been allotted and issued by the Company to the Subscriber, who and whose ultimate beneficial owner(s) are Independent Third Parties, at the Subscription Price of HK\$0.776 per Subscription Share.

The net proceeds from the Subscription is approximately HK\$36.4 million which is intended to be used for general working capital and financing any potential investment opportunities of the Group that may arise from time to time.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after Completion:

Shareholders	(i) Immediately before Completion		(ii) Immediately after Completion	
	Number of Shares	Approximately %	Number of Shares	Approximately %
Wu Jing (<i>Note</i>)	569,332,840	25.35	569,332,840	24.82
China Marble Investment Holdings Limited	231,872,452	10.32	231,872,452	10.11
Shanghai Jihua Logistics Limited (*上海際華物流有限公司)	190,000,000	8.46	190,000,000	8.28
Wang Jiangze	260,000,000	11.57	260,000,000	11.34
Qin Yin	168,692,160	7.51	168,692,160	7.36
Sun Haocheng	140,678,000	6.26	140,678,000	6.13
China First Capital Group Limited	126,096,000	5.61	126,096,000	5.50
The Subscriber	2,527,000	0.12	49,527,000	2.16
Public shareholders	557,176,433	24.80	557,176,433	24.30
Total	<u>2,246,374,885</u>	<u>100.00</u>	<u>2,293,374,885</u>	<u>100.00</u>

Note: Wu Jing is an executive Director.

By order of the Board
Artgo Holdings Limited
Wu Jing
Chairman and Executive Director

Hong Kong, 14 February 2018

As at the date of this announcement, the executive Directors are Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing and Dr. Leung Ka Kit, the non-executive Director is Mr. Gu Zengcai, and the independent non-executive Directors are Ms. Zhang Xiaohan, Ms. Lung Yuet Kwan and Mr. Hui Yat On.

** For identification purpose only and should not be regarded as the official English translation of the Chinese names. In the event of any inconsistency, the Chinese name prevails.*