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ARTGO HOLDINGS LIMITED

雅高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3313)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Artgo Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 30 March 2018 in relation to the placing of convertible bonds under specific mandate and proposed increase in authorised share capital. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

As disclosed in the Announcement, a circular containing, among other things, details of the Placing Agreement and the Increase in Authorised Share Capital and a notice of the EGM was expected to be despatched to the Shareholders on or before 30 April 2018. The Company has been collating and finalising the information to be contained in the circular and addressing the comments and queries that have been raised by the Stock Exchange. Therefore, the date of despatch of the circular will be postponed to a later date, and further announcement will be made by the Company in this regard as soon as practicable.

By Order of the Board
ArtGo Holdings Limited
Wu Jing
Chairman and Executive Director

Hong Kong, 30 April 2018

As at the date of this announcement, the executive Directors are Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing and Dr. Leung Ka Kit; the non-executive Director is Mr. Gu Zengcai; and the independent non-executive Directors are Ms. Zhang Xiaohan, Ms. Lung Yuet Kwan and Mr. Hui Yat On.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.