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## **ARTGO HOLDINGS LIMITED**

**雅高控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3313)**

### **INSIDE INFORMATION**

This announcement is made by ArtGo Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange (the “**Stock Exchange**”) of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) dated 30 March 2018 of the Company in relation to the placing of convertible bonds under specific mandate and proposed increase in authorised share capital and the announcement dated 30 April 2018 in relation to the delay in despatch of circular. Unless the context otherwise requires, terms used in this announcement have the same meanings as those defined in the Announcement.

Subsequent to the Announcement, the Company had received letters from the Stock Exchange in relation to the Placing. After considering the comments and queries raised by the Stock Exchange in the said letters, the Company is now in the course of considering the possibility of modifying the terms or the overall structure on which the Placing shall be conducted in order to address the concerns of the Stock Exchange. Further announcements will be made by the Company to inform Shareholders of material development of the Placing when appropriate.

**As the Completion is subject to the above issue and the satisfaction of the Conditions set out in the Announcement, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**ArtGo Holdings Limited**  
**Wu Jing**  
*Chairman and Executive Director*

Hong Kong, 4 May 2018

*As at the date of this announcement, the executive Directors are Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing and Dr. Leung Ka Kit; the non-executive Director is Mr. Gu Zengcai; and the independent non-executive Directors are Ms. Zhang Xiaohan, Ms. Lung Yuet Kwan and Mr. Hui Yat On.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*