

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer ArtGo Holdings Limited Date Submitted 05/06/2018						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>03313</u> Descr	ription:	Ordinary	shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,000,000,000	0.01	30,000,000.00			
(2) Stock code : N/A Descri	ription :	N/A	A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month			 ,			
Increase/(decrease)						
Balance at close of the month						

31/05/2018

Stock code : N/A	Description :	N/A	L
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		<u></u>	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	.
	No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of preceding	month	<u> </u>	
Balance at close of preceding Increase/(decrease)	month		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,293,374,885	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,293,374,885	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,066,669
(Note 1)						1,000,009
(11016-1)						
2. Share option						
scheme						
adopted on						
09/12/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	133,333,400
(Note 1)						
3.						
shares						
						-
(Note 1)		T	otol A (O1)	owr ab	λ1:1	
		10	otal A. (Ordin		Nil	
			`	nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currence	y)			Nil		

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal valu close of preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	=						
	- NT/A	NT/A		NT/A	N T/ A	NT/A	NT/A
	N/A	N/A		N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
2.	-						
	- 						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
	-						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
4.	-						
	-						
(/ /)	· .	-	<u> </u>		· · ·		-
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
		7	Гotal В.		nary shares)	N/A	_
				,	ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
1011		
shares (Note 1)		
Shares (Note 1)		· ·
3. <u>N/A</u>		
shares (Note 1)		
T (1D (0.1)	N T/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(0 1111 21110)	17/11	•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
2.	Open offer	At price : State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		-		
3.	Placing	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd:11112; 33; 33)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			TOT MAIN	i Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.		At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	ĺ	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price: State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

			For Main	Board	and GEM listed	l issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u>					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares				
		issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary	/ shares	s) N/A	
			(Preference		· —	_
			(Oth	er class	s) <u>N/A</u>	-
Т.	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A.	to E):	(1)) N/.	A
10	har increase / (decrease) in ordinary shares during the	month (i.e. Total of A	ю <i>L</i>).	(2)	N1/	A
То	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of	A to E):		N/.	A
	otal increase / (decrease) in other classes of shares duri		ŕ	ı•	N/.	A
	These figures should be the same as the relevant figures				Share Canital"))
(1	j.g es sitouta se tite same as the reterant figures	, 11 400 10 1110	int 1	LUNCU L	a.c capital).	7

Remarks (if any):			
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Submitted by:	GU Weiwen		
Title:	Director		
(Director, Se	cretary or other duly authorised office	er)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.