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ARTGO HOLDINGS LIMITED

雅高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3313)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
THE MAJOR TRANSACTION IN RELATION TO
THE ACQUISITION OF 60% OF THE ISSUED SHARE CAPITAL OF
RIGHTEOUS RISE LIMITED
INVOLVING ISSUE OF CONSIDERATION SHARES
UNDER SPECIFIC MANDATE**

Reference is made to (i) the announcement of Artgo Holdings Limited (the “**Company**”) dated 10 August 2018 (the “**Announcement**”) in relation to, among other things, the acquisition of 60% of the issued share capital of Righteous Rise Limited (the “**Acquisition**”); (ii) the announcement of the Company dated 30 August 2018 (the “**Delay Announcement**”) in relation to the Acquisition; and (iii) the announcement of the Company dated 20 September 2018 and dated 4 October 2018 (the “**Further Delay Announcement**”) in relation to the Acquisition. Capitalised terms used herein shall have the same meaning as those defined in the Announcement, the Delay Announcement and the Further Delay Announcement unless the context otherwise requires.

As disclosed in the Further Delay Announcement, the Circular containing, among other things, (i) further information on the Agreement and the transactions contemplated thereunder; (ii) financial information of the Group and the Target Group; (iii) pro forma financial information on the enlarged Group; (iv) valuation report on the Target Company; and (v) notice of the EGM will be despatched to the Shareholders on or before 26 October 2018.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be further postponed to a date on or before Friday, 30 November 2018.

By Order of the Board
Artgo Holdings Limited
Wu Jing
Chairman and Executive Director

Hong Kong, 26 October 2018

As at the date of this announcement, the executive Directors are Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing and Dr. Leung Ka Kit; the non-executive Director is Mr. Gu Zengcai; and the independent non-executive Directors are Ms. Zhang Xiaohan, Ms. Lung Yuet Kwan and Mr. Hui Yat On.