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ARTGO HOLDINGS LIMITED
雅高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3313)

VOLUNTARY ANNOUNCEMENT
UPDATE ON DISCLOSEABLE TRANSACTION
IN RELATION TO
THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
VIGOROSO HOLDINGS LIMITED
INVOLVING THE ISSUE OF NEW SHARES
UNDER GENERAL MANDATE

Reference is made to the announcements of Artgo Holdings Limited (the “**Company**”) dated 29 August 2018 and 31 October 2018 (collectively the “**Announcements**”) in relation to, among others, the acquisition of the entire issued share capital of Vigoroso Holdings Limited (the “**Acquisition**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The Board would like to update the Shareholders and potential investors of the Company that, as informed by the Project Company, as at the date of this announcement, the Mining License has been renewed for another period of five years from 22 August 2018 to 22 August 2023. The Board would like to further update that the Group has engaged Rockhound Limited (“**RH**”), an independent geological consultancy firm which is specialized in the mining sector, for verifying and appraising the limestone resources value of the Mine. The Board is reasonably satisfied with the independent technical report issued by RH in respect of the Mine.

The Company has submitted the application to the Stock Exchange for the granting of the approval for the listing of, and the permission to deal in, the Consideration Shares and pending the issue of such approval. Apart from the aforesaid, at the date of this announcement, the Board does not aware any major conditions precedent which might not be able to be fulfilled before Completion. Further announcement(s) will be made by the Company in accordance with Listing Rules as and when necessary.

As Completion is conditional and may or may not proceed, Shareholders and potential investors shall exercise caution when dealing in the securities of the Company.

By order of the Board of
ArtGo Holdings Limited
Wu Jing
Chairman and Executive Director

Hong Kong, 10 December 2018

As at the date of this announcement, the Board of Directors of the Company comprises four executive Directors namely Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing and Dr. Leung Ka Kit; one non-executive Director namely Mr. Gu Zengcai; and three independent non-executive Directors namely Ms. Lung Yuet Kwan, Ms. Zhang Xiaohan and Mr. Hui Yat On.