

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	30/11/2019		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	ArtGo H	oldings Limited		
Date Submitted	02/12/20	19		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : 03313	Descrip	tion :	Ordinary	shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	5,000,000,000	0.01	50,000,000.00
Increase/(decrease)		0	-	0
Balance at close of the month		5,000,000,000	0.01	50,000,000.00
(2) Stock code : N/A	Descrip	tion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)			-	
Balance at close of the month				

Stock code: N/A	Description :	N/A	Λ
	No. of preferen shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)		<u></u>	
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A			
Stock code : N/A	Description :	N/A	Λ
Stock code: IV/A	No. of other classes of share	Par value (State	Authorised share capital (State currency)
Balance at close of preceding m	No. of other classes of share	Par value (State	Authorised share capital
	No. of other classes of share	Par value (State	Authorised share capital
Balance at close of preceding m	No. of other classes of share	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,098,577,729	N/A	N/A	N/A		
Increase/ (decrease) during the month	16,250,000	N/A	N/A	N/A		
Balance at close of the month	3,114,827,729	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Optio	on Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement d	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted	_					
on 09/12/2013	_					
(Exercise Price:	<u>-</u> 					
HK\$0.854) Ordinary	<u> </u>					
shares (Note 1)	Nil	Nil	Nil	Nil	Nil	89,333,400
2. Share Option						
Scheme Adopted	_					
On 09/12/2013	_					
(Exercise Price	_					
HK\$0.399)	 Nil	16,250,000	Nil	Nil	16,250,000	213,050,000
Ordinary Shares (Note 1)			-			
(11010-1)						
3.						
3.	_					
	_					
	_					
(/ /)	_					
share	es					
(Note 1)						-
			Total A. (Ord	linary shares)	16,250,000	
			(Prefe	rence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised dur	ring the mon	th from exercise	of			
options (State current				HK\$6,483,750		

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal vo close o preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	- NT/A	3.1/4		N T/A	N T/A	NT/A	3. T / A
(/ /)	N/A	N/A		N/A	<u>N/A</u>	N/A	<u>N/A</u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
2.	_	,					
	<u>-</u>						
	-						-
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
3.							
	_						
					. <u> </u>		
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
4.	,	,)					
	-						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
(dd/111111/yyyy)	(/	, <u>)</u>					
			Total B.		nary shares)	N/A	
					ence shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)	 , _ , _					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
	<u></u>					
	 .					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary charac)	N/A	
				ence shares)	N/A N/A	- -
			(0	Other class)	N/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	†	
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>	-	
	_	
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

No. of new shares of issuer the month pursuant thereto are close of the month pursuant thereto are close of the month thereto are close of the m	Ot	her Movements in	Issued Share Capital					
Class of shares							issued during the month pursuant	issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
At price currency								
Class of shares	1.	Rights issue						
Class of shares					(/ /)		
State State Class of shares State Class of shares State (dd/mm/yyyy) N/A N/A				(dd/llill/yyyy)			N/A	N/A
At price : currency date : (dd/mm/yyyy)								
Class of shares	2.	Open offer			(/ /)		
Class of shares					(/ /)		
State State State Currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Sue and allotment (/ /)							N/A	N/A
At price : State date : (dd/mm/yyyy)								
date: (dd/mm/yyyy)	3.	Placing			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/IIIII/yyyy)			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
							N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (Note				
6.	Repurchase of shares	Cancellation date:	(/ /)		
	Shares	(dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)			_	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)			_	
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares				
9.	Capital	issuable (Note 1)	(/ /)		
<i>)</i> .	reorganisation	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						· <u>- : : : : : : : : : : : : : : : : : : </u>

7	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Other (Please specify)	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	· ·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	16,250,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

issuer	reby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the during the month as set out in Part III which has not been previously disclosed in a return published under rule A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	xs (if any):
Submit	ted by: GU Weiwen
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.