



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer ArtGo Holdings Limited

Date Submitted 03/05/2021

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>03313</u> Description : <u>Ordinary shares</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>HK\$</i> )               | Authorised share<br>capital<br>( <i>HK\$</i> )           |
| Balance at close of preceding month                                | <u>10,000,000,000</u>     | <u>0.01</u>                                | <u>100,000,000.00</u>                                    |
| Increase/(decrease)  | <u>0</u>                  | <u>          </u>                          | <u>0</u>   |
| Balance at close of the month                                      | <u>10,000,000,000</u>     | <u>0.01</u>                                | <u>100,000,000.00</u>                                    |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                | <u>          </u>         | <u>          </u>                          | <u>          </u>  |
| Increase/(decrease)  | <u>          </u>         | <u>          </u>                          | <u>          </u>  |
| Balance at close of the month                                      | <u>          </u>         | <u>          </u>                          | <u>          </u>  |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>4,048,767,501</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>80,000,000</u>      | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>4,128,767,501</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                   |                            |                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-------------------|----------------------------|------------------|--|---|
|  | Granted                   | Exercised         | Cancelled                  | Lapsed           |  |   |
| 1. Share option scheme adopted on 09/12/2013<br>Exercise Price: HK\$0.08<br>Ordinary share<br>(Note 1)   | <u>Nil</u>                | <u>80,000,000</u> | <u>Nil</u>                 | <u>Nil</u>       | <u>80,000,000</u>  | <u>240,000,000</u>  |
| 2.<br><br>( / / )<br>shares<br>(Note 1)  |                           |                   |                            |                  |  |   |
| 3.<br><br>( / / )<br>shares<br>(Note 1)  |                           |                   |                            |                  |  |   |
|  |                           |                   | Total A. (Ordinary shares) |                  | <u>80,000,000</u>  |   |
|  |                           |                   | (Preference shares)        |                  | <u>N/A</u>   |   |
|  |                           |                   | (Other class)              |                  | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HKD)                                       |                           |                   |                            | <u>6,400,000</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____                                     | N/A                          | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                              |   |                                  |   |  |  |
| Class of shares _____                                    |                              |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                              |   |                                  |   |  |  |
| Subscription price _____                                 |                              |   |                                  |   |  |  |
| EGM approval date _____                                  |                              |   |                                  |   |  |  |
| (if applicable) _____                                    |                              |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                      |   |                                  |   |  |  |
| 2.<br>_____<br>_____                                     |                              |   |                                  |   |  |  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                              |   |                                  |   |  |  |
| Class of shares _____                                    |                              |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                              |   |                                  |   |  |  |
| Subscription price _____                                 |                              |   |                                  |   |  |  |
| EGM approval date _____                                  |                              |   |                                  |   |  |  |
| (if applicable) _____                                    |                              |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                      |   |                                  |   |  |  |
| 3.<br>_____<br>_____                                     |                              |   |                                  |   |  |  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                              |   |                                  |   |  |  |
| Class of shares _____                                    |                              |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                              |   |                                  |   |  |  |
| Subscription price _____                                 |                              |   |                                  |   |  |  |
| EGM approval date _____                                  |                              |   |                                  |   |  |  |
| (if applicable) _____                                    |                              |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                      |   |                                  |   |  |  |
| 4.<br>_____<br>_____                                     |                              |   |                                  |   |  |  |
| ( / / )  |                              |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                              |   |                                  |   |  |  |
| Class of shares _____                                    |                              |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                              |   |                                  |   |  |  |
| Subscription price _____                                 |                              |   |                                  |   |  |  |
| EGM approval date _____                                  |                              |   |                                  |   |  |  |
| (if applicable) _____                                    |                              |   |                                  |   |  |  |
| (dd/mm/yyyy) _____                                       | ( / / )                      |   |                                  |   |  |  |
| Total B. (Ordinary shares)                               |                              |   |                                  |   | N/A  |  |
| (Preference shares)                                      |                              |   |                                  |   | N/A  |  |
| (Other class)  |                              |   |                                  |   | N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

| Type of Issue |                        |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>          N/A          </u>                                       | <u>          N/A          </u>  |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>          N/A          </u>                                       | <u>          N/A          </u>  |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>          N/A          </u>                                       | <u>          N/A          </u>  |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date: (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )  | <u>          N/A          </u>                                       | <u>          N/A          </u>  |
| 9.            | Capital reorganisation |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>          N/A          </u>                                       | <u>          N/A          </u>  |



| Type of Issue                 |                              |       |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------------------------|-------|---|--|---|
| 10. Other<br>(Please specify) | At price : State<br>currency | _____ | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )   | <u>        </u><br><u>        </u><br><u>        </u>                                     |
|                               |                              |       |   | Total E. (Ordinary shares)   | <u>        </u><br><u>        </u><br><u>        </u>                                     |
|                               |                              |       |   | (Preference shares)  | <u>        </u>   |
|                               |                              |       |   | (Other class)  | <u>        </u>   |

|   |     |                               |
|---|-----|-------------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>        </u><br>80,000,000 |
|   | (2) | <u>        </u><br>N/A        |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>        </u><br>N/A        |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>        </u><br>N/A        |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |                               |



Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*